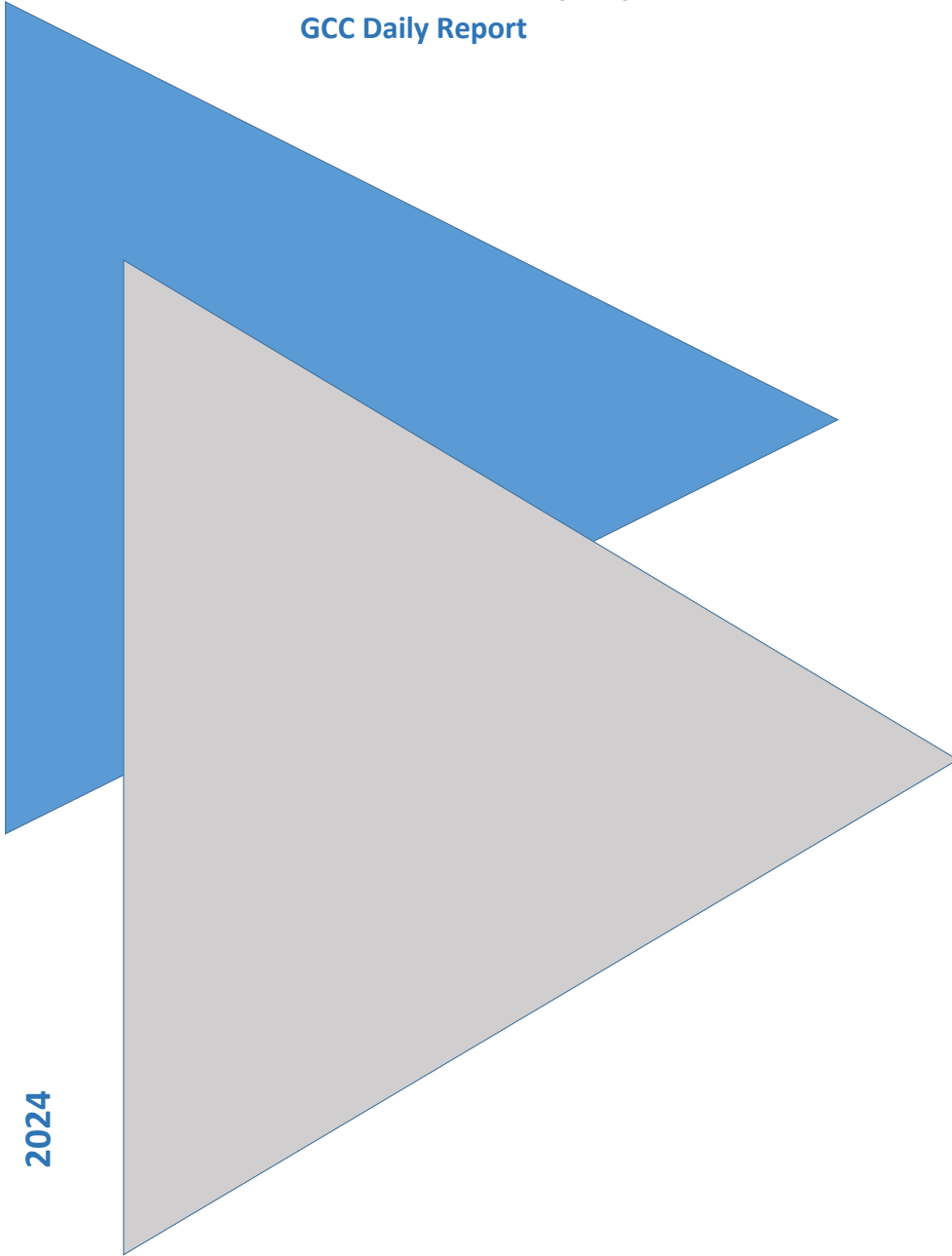


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

22/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,479.84	0.1	9.8	21.8	20.6	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,093.38	(0.8)	6.8	15.7	15.0	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	528.55	(0.0)	4.3	11.6	12.8	1.6	1.8	3.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	505.76	0.3	(4.8)	9.9	14.3	1.5	1.7	4.78%
Muscat Stock Exchange MSX 30 Index	4,805.45	0.6	6.5	12.7	11.9	1.0	0.8	5.52%
Tadawul All Share Index	12,111.44	(0.1)	1.2	20.4	22.2	2.4	2.3	3.40%
Dubai Financial Market General Index	4,057.69	(0.4)	(0.1)	8.0	12.1	1.3	1.0	5.92%
FTSE ADX GENERAL INDEX	8,962.44	(0.5)	(6.4)	18.1	21.0	2.6	2.2	2.18%
Qatar Exchange Index	9,718.70	0.0	(10.3)	10.9	14.6	1.3	1.5	4.90%
Bahrain Bourse All Share Index	2,012.54	(0.1)	2.1	7.7	11.3	0.8	0.9	8.35%
Boursa Kuwait All Share Price Return Ir	7,142.74	0.1	4.8	14.2	20.1	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	566.74	(0.9)	7.2	17.4	16.9	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	696.07	(1.0)	8.5	17.1	16.6	1.7	1.6	0.00%
Nikkei 225	38,617.10	(0.8)	15.4	26.8	25.1	2.1	1.9	1.69%
S&P/ASX 200	7,848.14	(0.0)	3.4	19.8	19.0	2.3	2.2	3.74%
Hang Seng Index	19,195.60	(0.1)	12.6	10.8	11.2	1.1	1.1	3.92%
NSE Nifty 50 Index	22,597.25	0.3	4.0	22.2	24.7	3.7	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.30	(0.2)	9.1	15.8	16.4	2.1	1.9	3.17%
MSCI Emerging Markets Europe Index	138.61	0.3	18.1	7.8	7.0	1.3	1.0	3.84%
FTSE 100 Index	8,388.04	(0.3)	8.5	14.9	14.4	2.0	1.7	3.80%
Deutsche Boerse AG German Stock Inc	18,658.31	(0.4)	11.4	16.5	15.7	1.7	1.6	2.98%
CAC 40	8,091.44	(0.6)	7.3	14.1	16.7	2.0	1.8	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,268.46	0.2	11.0	25.5	22.8	4.6	3.9	1.40%
S&P 500 INDEX	5,321.41	0.3	11.6	24.8	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	39,872.99	0.2	5.8	23.4	20.1	5.2	4.5	1.83%
NASDAQ Composite Index	16,832.63	0.2	12.1	40.2	37.0	6.5	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	588.94	-0.4	10.0	-28%	158%
Gold Spot \$/Oz	2,417.48	-0.1	17.2	0%	130%
BRENT CRUDE FUTR Jul24	82.27	-0.7	7.6	-10%	83%
Generic 1st'OQA' Future	83.00	-1.4	8.7	-34%	350%
LME COPPER 3MO (\$)	10,859.00	-0.3	26.9	0%	151%
SILVER SPOT \$/OZ	31.72	-0.8	33.3	-1%	165%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,805.45							
Change	26.57	0.56%						
Previous Close	4,778.88		Financial Sector	7,852.20	7,750.61	1.31%	1.15%	6.22%
Open	4,780.67		Industry Sector	5,891.57	5,862.48	0.50%	0.60%	7.60%
Day's High	4,805.79		Services Sector	1,806.92	1,809.39	-0.14%	-1.46%	15.42%
Day's Low	4,774.17		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.45%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,111.44							
Change	-11.04	-0.09%	Tadawul Banks	11,474.65	11,482.22	-0.07%	-1.64%	-3.60%
Previous Close	12,122.48		Tadawul Energy	5,664.09	5,645.67	0.33%	0.99%	-0.44%
Open	12,116.64		Tadawul Utilities	16,038.61	15,762.72	1.75%	3.56%	14.94%
Day's High	12,155.20		Tadawul Telecom	7,594.97	7,674.48	-1.04%	-0.03%	-0.30%
Day's Low	12,066.02		Tadawul Insurance	10,397.05	10,593.32	-1.85%	-0.05%	-3.31%
YTD Change	1.20%		Tadawul Retailing	7,732.93	7,820.65	-1.12%	-2.25%	-5.88%
Volume Mn	191,146.93		Tadawul Food & Beverages	5,966.23	5,924.06	0.71%	-0.61%	-6.06%
Value Traded Mn	5,397.37		Tadawul Media	28,380.51	29,123.14	-2.55%	-5.24%	-7.31%
Traded / Listed Stocks	234	228	Tadawul Materials	6,093.06	6,125.14	-0.52%	-1.14%	-4.47%
			Tadawul Capital Goods	12,330.61	12,449.04	-0.95%	-2.88%	2.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NASEEJ INTERNATIONAL TRADING	81.6	9.68%	BATIC INVESTMENTS AND LOGIST	3.28	-4.65%	TOURISM ENTERPRIS	0.84	19448.12
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	LADUN INVESTMENT CO	6.30	-4.55%	ANAAM INTERNATIO	1.04	8440.52
NASEEJ FOR TECHNOLOGY CO	55.4	5.73%	AL RAJHI CO FOR CO-OPERATIVE	146.60	-4.18%	SAUDI ARABIAN OIL C	30.00	7496.19
SAUDI CABLE CO	74.9	5.05%	AMLAK INTERNATIONAL FINANCE	11.46	-4.02%	BATIC INVESTMENTS	3.28	7244.91
SAUDI GROUND SERVICES CO	53.5	4.49%	MEDITERRANEAN & GULF INSURAN	25.60	-3.76%	SAUDI CHEMICAL CO	9.28	3576.73

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,057.69							
Change	-17.49	-0.43%						
Previous Close	4,075.18		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,076.88		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,092.39		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,055.52		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.00		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	94,407.53		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	353.85		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL RAMZ CORPORATION INVESTME	1.5	7.14%	AL SALAM BANK SUDAN	0.54	-9.85%	BHM CAPITAL FINANI	3.50	59,451.95
MASHREQBANK	193	1.05%	TAKAFUL EMARAT INSURANCE	0.54	-2.53%	UNION PROPERTIES F	0.39	10,233.81
COMMERCIAL BANK OF DUBAI	6.15	0.99%	DEYAAR DEVELOPMENT PJSC	0.734	-1.87%	DEYAAR DEVELOPME	0.73	8,445.82
TABREED	3.17	0.32%	ARAMEX PJSC	2.64	-1.86%	EMAAR PROPERTIES I	8.01	7,913.48
AL FIRDOUS HOLDINGS PJSC	0.326	0.31%	UNION PROPERTIES PJSC	0.393	-1.75%	DUBAI ELECTRICITY &	2.29	4,597.15

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,962.44							
Change	-46.20	-0.51%						
Previous Close	9,008.64		Financial	15,942.91	15,978.35	-0.22%	-0.76%	-0.41%
Open	9,008.64		Telecommunication	3,998.40	3,982.41	0.40%	-0.20%	-5.48%
Day's High	9,018.33		Consumer Services	12,440.48	12,362.39	0.63%	6.20%	7.60%
Day's Low	8,961.22		Basic Material	4,621.97	4,678.57	-1.21%	-1.67%	-3.70%
YTD Change	-6.43%		Industrials	2,612.20	2,651.42	-1.48%	-2.78%	-5.82%
			Utilities	11,203.89	11,402.54	-1.74%	-2.76%	1.08%
Volume Mn	238,953.78		Energy	1,981.48	2,008.66	-1.35%	-1.08%	1.47%
Value Traded Mn	1,060.60		Health Care	2,721.80	2,817.75	-3.41%	-5.43%	-7.41%
Traded / Listed Stocks	72	84	Real Estate	8,888.10	9,149.50	-2.86%	2.41%	6.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	29.98	2.67%	RAS AL-KHAIMAH NATIONAL INSU	2.7	-10.00%	MULTIPLY GROUP	2.15	19857.20
MANAZEL REAL ESTATE PJSC	0.329	1.86%	ABU DHABI NATL CO FOR BUILDI	0.203	-9.78%	ESHRAQ INVESTMEN	0.31	14398.07
RAK PROPERTIES	1.18	0.85%	HAYAH INSURANCE CO PJSC	1.08	-6.09%	MANAZEL REAL ESTA	0.33	11065.54
ABU DHABI COMMERCIAL BANK	8.07	0.75%	FUJAIRAH BUILDING INDUSTRIES	2.7	-5.92%	ALDAR PROPERTIES P	5.88	7511.26
AGTHIA GROUP PJSC	5.89	0.68%	ESG EMIRATES STALLIONS GROU	10.3	-5.16%	FIRST ABU DHABI BAI	12.04	6330.47

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,718.70							
Change	2.36	0.02%						
Previous Close	9716.34		Total Return	21,859.31	21,854.02	0.02%	0.17%	-0.09%
Open	9716.34		Rayan Islamic	4,644.31	4,646.26	-0.04%	0.30%	-0.45%
Day's High	9729.73		All Share	3,399.34	3,400.43	-0.03%	0.04%	-0.29%
Day's Low	9697.65		Banks & Finance	4,011.44	4,016.60	-0.13%	0.06%	-0.80%
YTD Change	-0.1026653		Industrials	4,018.34	4,022.27	-0.10%	0.48%	-1.69%
Volume Mn	165.005		Transportation	5,172.36	5,195.89	-0.45%	0.56%	4.92%
Value Traded Mn	443.785		Real Estate	1,704.88	1,715.61	-0.63%	-0.64%	9.61%
Traded / Listed Stocks	20	51	Insurance	2,282.58	2,324.95	-1.82%	-0.29%	-5.31%
			Telecommunications	1,526.11	1,518.54	0.50%	-2.37%	-4.48%
			Consumer Goods	7,446.72	7,281.02	2.28%	0.10%	1.98%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.75	7.81%	QATAR INSURANCE CO	2.10	-2.78%	QATAR ALUMINUM A	1.45	40251.91
QATAR FUEL QSC	14.93	3.54%	DLALA HOLDING	1.25	-1.96%	GULF INTERNATIONAL	3.18	14147.25
AL FALEH EDUCATION HOLDING	0.71	3.35%	QATAR INDUSTRIAL MANUFACTUR	2.56	-1.42%	BALADNA	1.32	12038.39
GULF INTERNATIONAL SERVICES	3.18	1.99%	UNITED DEVELOPMENT CO	1.27	-1.39%	MESAIEED PETROCHE	1.79	10119.80
QLM LIFE & MEDICAL INSURANCE	1.99	1.90%	QATAR NAVIGATION	11.00	-1.26%	MASRAF AL RAYAN	2.48	9821.07

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,012.54							
Change	-1.57	-0.08%						
Previous Close	2,014.11		MSCI Bahrain	155.60	155.57	0.02%	0.37%	-1.23%
Open	2,014.11		MSCI Bahrain Domestic Islamic	58.88	58.89	-0.03%	0.66%	-2.26%
Day's High	2014.830		MSCI Bahrain Net TR USD	419.71	419.62	0.02%	0.36%	-1.22%
Day's Low	2012.540							
YTD Change	2.08%							
Volume Mn	1,627.66							
Value Traded Mn	0.359							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.14	3.85%	SEEF PROPERTIES	0.13	-0.75%	AL SALAM BANK BSC	0.21	476.55
BAHRAIN DUTY FREE COMPLEX	0.56	3.74%	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.74%	ALUMINIUM BAHRALI	1.19	229.27
-	-	-	-	-	-	BAHRAIN NATIONAL I	0.49	50.00
-	-	-	-	-	-	NATIONAL BANK OF B	0.54	19.00
-	-	-	-	-	-	SEEF PROPERTIES	0.13	12.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,142.74							
Change	4.19	0.06%	Industrials	747.54	751.40	-0.51%	-2.70%	-17.66%
Previous Close	7,138.55		Banks	1,769.64	1,769.16	0.03%	2.24%	7.42%
Open	7,138.62		Consumer Service	895.94	895.94	0.00%	7.57%	36.04%
			Technology	1,746.00	1,738.72	0.42%	-8.40%	201.89%
Day's High	7,153.24		Real Estate	1,319.47	1,313.47	0.46%	2.62%	8.79%
Day's Low	7,132.86		Financial Services	1,375.17	1,369.84	0.39%	3.14%	13.44%
YTD Change	4.77%		Telecom	1,002.29	1,000.34	0.19%	-3.97%	-9.31%
			Health Care	462.37	462.37	0.00%	-5.11%	-4.10%
Volume Mn	0.36		Insurance	2,484.28	2,492.32	-0.32%	-0.11%	8.35%
Value Traded Mn	50.90		Basic Materials	826.56	831.88	-0.64%	-3.28%	10.81%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EQUIPMENT HOLDING CO K.S.C.C	40.00	50.38%	SPECIALITIES GROUP HOLDING C	104.00	-5.86%	MENA REAL ESTATE C	92.00	29626.60
ALIMTIAZ INVESTMENT GROUP	58.60	8.72%	GULF FRANCHISING HOLDING CO	92.20	-4.95%	EQUIPMENT HOLDIN	40.00	17938.49
MENA REAL ESTATE CO	92.00	7.48%	ARKAN AL KUWAIT REAL ESTATE	79.70	-4.89%	JIYAD HOLDING CO K	18.60	17468.62
WETHAQ TAKAFUL INSURANCE CO	50.40	7.23%	INTEGRATED HOLDING CO KCSC	502.00	-4.02%	AL ARABIYA REAL EST	77.80	15894.28
MASHAER HOLDING CO KSC	74.50	6.28%	AQAR REAL ESTATE INVESTMENTS	60.50	-3.66%	MANAZEL HOLDING	33.50	14949.37

Source: FSC

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